

Installing StockPlan Version 2

StockPlan currently supports the following operating systems: Win 98, Win 2000, Win XP, Win 2003, Win Vista 32 & 64 bit

StockPlan needs to be installed separately on each workstation therefore you will need to repeat the instructions below for each workstation. Regardless of your user license you can install it as many times as you wish. The user break level in the license restricts the number of concurrent users that can run StockPlan at the same time it does not restrict the number of workstations upon which you can install it.

Existing Users of Version 1 - You can install version 2 alongside version 1 and run both at the same time. See the Upgrading Version 1 Data page in the StockPlan manual for further information on upgrading.

StockPlan Responders - For further information relating to the installation of the StockPlan Responders system please see the separate Responder Module topic later in this manual.

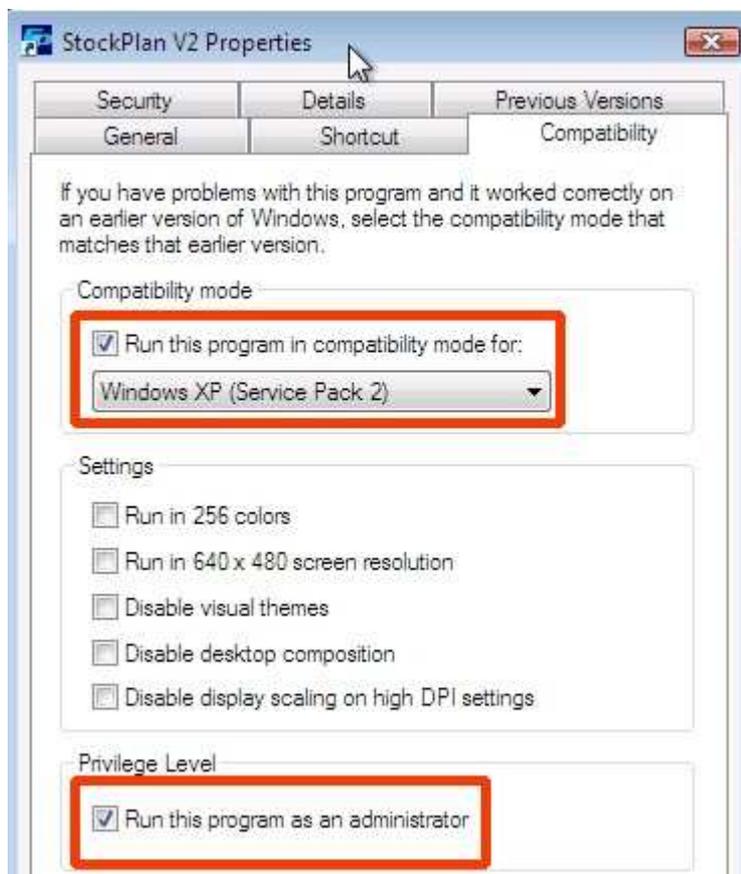
Before you install StockPlan

* Please ensure you copy the SetupStkPlan.EXE and MinervaLicense.ADT files into the Exchequer System's WStation folder on your server and run the SetupStkPlan.EXE from this folder. (*typically \Entrprse\WStation*)

* You must run the SetupStkPlan.EXE on each workstation for which you wish to be able to run StockPlan.

* Exchequer must be installed and operational (but does not have to be actually running) on any workstation that you wish to use StockPlan.

WINDOWS VISTA - When running StockPlan on Windows Vista we recommend ticking the following boxes under the StockPlan shortcut properties



To Install

1. Run the SetUp.EXE from the StockPlan CD.

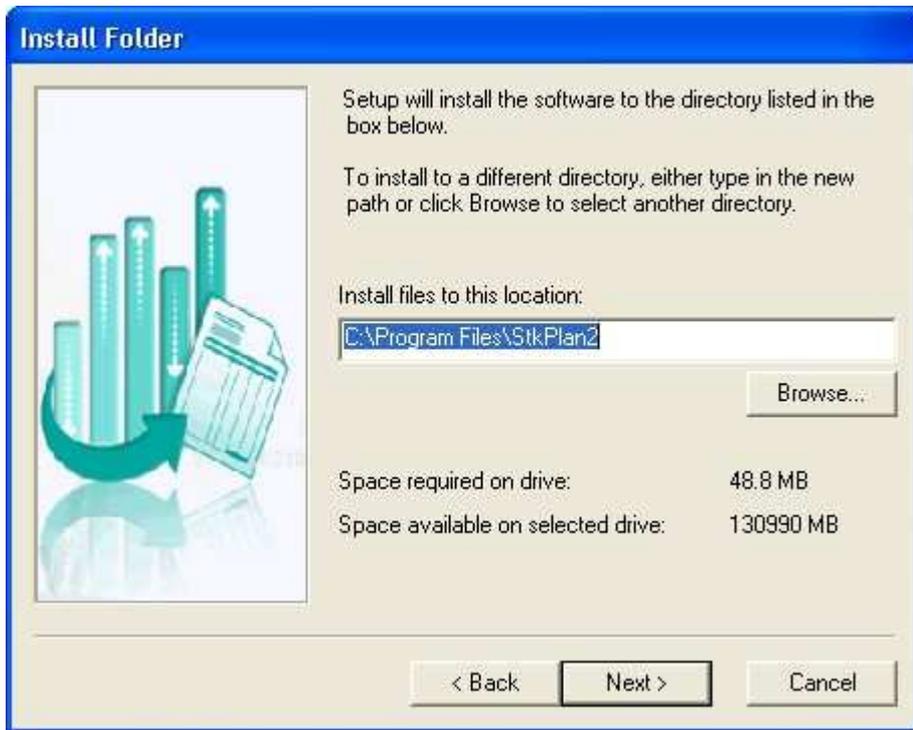
Downloaded Version --If you downloaded StockPlan from our website then you will need first unzip the downloaded zip file, this should give you two or more files (Setup.EXE and MinervaLicenseTMIN), ensure all these unzipped files are located in the same folder and then run the Setup.EXE and follow the instructions below as for CD installation. If you downloaded StockPlan from our website then you will need first unzip the downloaded zip file, this should give you two or more files (Setup.EXE and MinervaLicense.MIN), ensure all these unzipped files are located in the same folder and then run the Setup.EXE and follow the instructions below as for CD installation.



2. Click the Next button

You will now see the screen below. This is simply the location where the StockPlan programs are to be installed, there should be no reason to change this and we recommend you accept the default. Remember the StockPlan programs are always installed on the workstation and not on your server * even if you are running a multi-user version across a network, only the data files reside on the server.

* Exception to this would be if installing on terminal server or similar.



3. Click the Next button.

You will now see the screen below. On this screen you must enter the main Exchequer System folder. This folder would usually be located on your server and contains files such as Enter1.EXE and Entrprse.EXE. You may be able to find what this folder is by right clicking on the icon which you normally click to run Exchequer, select properties from the drop down menu, now look at the contents of the target box excluding the 'entrprse.exe' part at the end. Note this folder is not necessarily the Exchequer Dataset folder you want to link StockPlan to but is instead you main Master Exchequer System location. StockPlan can not check the validity of this folder so please take care to ensure its entered correctly.



4. Click the Next button.

You will now see the screen below. This is simply the name of the entry for StockPlan which will appear in your Start menu. There should usually be no reason to change this and we recommend you accept the default.



5. Click the Next button.

You will now see the screen below, this is last step before the installation will actually take place. If you have forgotten something and want to go back to a previous step of the installer or wish to abort the installation this is your last chance to do so. Clicking the Install button will start the actual installation process.

See below for further details on messages you may receive whilst the installation process is running.



6. Installation Complete

Once the installation process has completed you will see the window below, you may wish to read the Important Notes then click the Next button and then on the final screen click Finished..



7. Complete

That's the installation complete, remember you will need repeat this installation on each workstation which requires StockPlan.

Before running StockPlan for the first time please take a look at the Running StockPlan for the First Time page in the StockPlan manual.